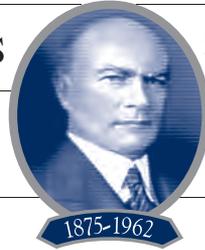

NATIONAL CENTER FOR POLICY ANALYSIS

SUMNERS SCHOLARS

PUBLIC POLICY



SEMINAR

NOVEMBER 12-13, 2010
SHERATON HOTEL - DALLAS, TEXAS





NATIONAL CENTER FOR POLICY ANALYSIS

Dear Summers Scholar,

I would like to welcome you and thank you for attending this year's Summers Scholars Public Policy Seminar. This promises to be a weekend packed full of informative policy sessions with prominent experts and keynote speakers who will discuss today's most pressing public policy issues as well as their rich life experiences. You'll also have an opportunity to talk with and ask questions of them all.

Special keynote speakers include Major General James Williams (Ret.), former Commanding General of the 4th Marine Division, one of the largest military units worldwide, and Max Glaubien, a Holocaust survivor and Korean War Veteran, who will share his miraculous story of hope and survival and about what becoming an American citizen meant to him.

Other session speakers include Randal O'Toole, author and Senior Fellow with the Cato Institute; Daniel Stein, President of the Federation for American Immigration Reform; Scott Chase, an attorney specializing in health care law; Domingo Garcia, attorney, community activist, former Texas State Representative and former Mayor Pro Tem of Dallas; Bernard Weinstein, Associate Director of the Maguire Energy Institute and Adjunct Professor of Business Economics in the Cox School of Business at Southern Methodist University; Ron Natinsky, member of the Dallas City Council who serves on the Transportation and Environment Committee; and Bob McTeer, NCPA Distinguished Fellow and former President of the Federal Reserve Bank of Dallas, among others.

The Summers Scholars Public Policy Seminar offers an unparalleled opportunity to become informed about today's most important and complex public policy issues. It also provides an opportunity to reconnect with the Summers Foundation, its mission of constructive civic participation and of course, your scholarship classmates. I am glad you are here and hope you will learn much from the sessions, enjoy the keynote speakers and getting together with your friends.

Sincerely,

A handwritten signature in blue ink that reads 'John C. Goodman'. The signature is written in a cursive style with a large initial 'J'.

John C. Goodman
President

SUMNERS SCHOLARS PUBLIC POLICY SEMINAR AGENDA

Friday, November 12

BEFORE 3:00PM

Check In – Sheraton Dallas Hotel

3:00 – 3:15PM

Welcome and Introduction

Location: San Antonio Ballroom B – 3rd Floor

Speaker: **Eileen Curry Resnik**
Senior Development Officer
National Center for Policy Analysis

3:15 – 4:15PM

**Session I: Tolls or Taxes: How Do We Fund America's
Transportation Needs in the 21st
Century?**

Location: San Antonio Ballroom B – 3rd Floor

Moderator: **Joe Barnett**
Director of Policy Research
National Center for Policy Analysis

Speakers: **Randal O'Toole**
Author and Senior Fellow, Cato Institute
Ron Natinsky
Councilmember, District 12 and Member
of the Transportation and Environment
Committee, City of Dallas

4:15 – 4:45PM

Q&A

4:45 – 5:00PM

Break

Friday, November 12 (continued)

5:00 – 6:00PM

Session II: An Initial Checkup: What Does Health Reform Mean for You?

Location: San Antonio Ballroom B – 3rd Floor

Moderator: **Devon Herrick**

Senior Fellow

National Center for Policy Analysis

Speakers: **Scott Chase**

Attorney at Law specializing in Health Law

John C. Goodman

President & CEO and Kellye Wright Fellow

National Center for Policy Analysis

6:00 – 6:30PM

Q&A

6:30 – 6:45PM

Break

6:45 – 7:45PM

Dinner

Topic: **Policy Development and the Executors of Policy**

Location: San Antonio Ballroom A – 3rd Floor

Introduction: **Richard W. Walker**

Chief Operating Officer

National Center for Policy Analysis

Speaker: **Major General James Williams (Ret.)**

Former Commanding General, 4th Marine Division

Q&A from 7:35 – 7:45PM

Saturday, November 13

8:00 – 9:00AM

Continental Breakfast

Location: San Antonio Ballroom A – 3rd Floor

9:00 - 10:00AM

Session I: **Beyond Borders: What Should the US Immigration Policy Be?**

Location: San Antonio Ballroom B – 3rd Floor

Moderator: **Richard W. Walker**

*Chief Operating Officer
National Center for Policy Analysis*

Speakers: **Dan Stein**

*President, Federation for American
Immigration Reform*

Domingo Garcia

Attorney, Domingo Garcia, P.C.

10:00 – 10:30AM

Q & A

10:30 – 10:45AM

Break

10:45 - 11:45AM

Session II: **Restoring American Prosperity: Challenges and Solutions**

Location: San Antonio Ballroom B – 3rd Floor

Moderator: **Pamela Villarreal**

*Senior Policy Analyst
National Center for Policy Analysis*

Speakers: **Robert McTeer**

*Distinguished Fellow
National Center for Policy Analysis and
former President of the Federal Reserve
Bank of Dallas*

Bernard Weinstein

*Associate Director, Maguire Energy Institute
and Adjunct Professor of Business Economics,
Cox School of Business, Southern Methodist
University*

11:45 – 12:15PM

Q & A

Saturday, November 13, (continued)

12:15 - 1:30 PM

Lunch

Topic: **My Testimony in the Name of Those
Who Didn't Survive**

Location: San Antonio Ballroom A – 3rd Floor

Introduction: **Eileen Curry Resnik**
Senior Development Officer
National Center for Policy Analysis

Speaker: **Max Glauben**
Holocaust Survivor and Korean War Veteran

Q & A from 1:20 – 1:30PM

1:30 - 1:35 PM

Closing Remarks

HELPFUL INFORMATION

HOTEL INFORMATION

The Sheraton Dallas is located at the intersection of Olive and Harwood Streets in downtown Dallas. The West End shopping, Deep Ellum and Arts districts are easily accessible via the DART rail located just outside the hotel.

DIRECTIONS

From East

- Take I-20 West to Highway 80.
- Take Highway 80 West to I-30.
- Take I-30 West to US Highway 75 North.
- Exit at Elm Street (exit is on the left) and merge onto Elm Street.
- Turn right onto Harwood Street at the 3rd light.
- Harwood becomes Olive Street. Follow Olive Street to hotel entrance.

From North

- Take US Highway 75 South.
- Take the Downtown/Live Oak Street exit (exit is on the left).
- Turn right onto Live Oak Street.
- Turn right onto Olive Street. Follow Olive Street to hotel entrance.

From West

- Take I-30 east to the Downtown /Central Expressway exit.
- Follow Central Expressway until it becomes Pearl Street.
- Turn left onto Live Oak Street.
- Turn right onto Olive Street. Follow Olive Street to hotel entrance.

From South

- Take I-45 north to US Highway 75 North.
- Exit US Highway 75 at Elm Street (Elm Street is one way).
- Turn right onto the Central Expressway which becomes Pearl Street.
- Follow 2 blocks to Live Oak Street and turn right.
- Go to Olive Street and turn right. Follow Olive Street to hotel entrance.

GUEST ROOMS

Guest rooms feature spacious mahogany furnishings with contemporary and custom accents. In-room amenities include an enlarged work desk with dial-line speakerphone, modem access, hairdryer, iron and full size ironing board. Enjoy a relaxing dip in the indoor pool or whirlpool spa and sauna. Energize yourself in the state-of-the-art fitness center conveniently located in the pool area.

SUGGESTED ATTIRE

The dress for the conference is business casual.

WEATHER

Average November high temperature: 65° F

Average November low temperature: 45° F

Average November precipitation: 2.57 inches

**WHAT IS INCLUDED FOR
SEMINAR ATTENDEES**

- Hotel accommodations for Friday night, November 12 (room and tax only)
- All meals from the opening dinner November 12 through the luncheon on November 13
- Interesting and informative sessions with outstanding experts and keynote speakers

WHAT IS NOT INCLUDED

- Incidentals, personal expenses, room service and long distance calls
- Transportation to and from Dallas, Texas
- Transportation to and from Dallas / Ft. Worth International Airport or Love Field Airport (Please note that the hotel offers free shuttle service to and from Love Field Airport)
- Parking fees

PLEASE BE PREPARED TO PRESENT A PERSONAL CREDIT CARD AT HOTEL CHECK-IN TO COVER INCIDENTALS AND PERSONAL EXPENSES NOT COVERED BY THE HATTON W. SUMNERS FOUNDATION.

KEYNOTE SPEAKER

BIOGRAPHIES

MAX GLAUBEN

Holocaust Survivor and Korean War Veteran



Max Glauben was born in 1928 in Warsaw, Poland, where he lived with his family. He attended Atid, a tarbut school, until his education was interrupted when he and his entire family were placed into the Warsaw Ghetto at the end of 1939. He lived there for three years until the 1943 Warsaw Ghetto uprising. Following the Nazis' destruction and torching of the ghetto, he and his family were transported via box cars to the Majdanek gas chambers and crematoriums where his mother, brother and most of his family perished. However, Max and his father were selected for slave labor at the Budzyn concentration camp. After only three weeks, his father was killed. Max was then sent to the Mielec, Wieliczka and Flossenburg concentration camps.

On April 23, 1945, while Max was on a death march to Dachau from Flossenburg, he was liberated by the United States Army, where he stayed until 1947. In December 1947, at the age of 19, Max came to New York and later went to Atlanta, Georgia.

In 1951, Max was drafted into the United States Army. He received his basic training at Fort Hood, Texas, where he served his two year tour of duty during the Korean War. After receiving his honorable discharge in 1953, he settled in Dallas, Texas, and married Frieda Gappelberg, a native Dallasite.

Max worked for Neiman-Marcus and Southwest Toys until he joined as a partner with Imperial Garment Supply and National Embroidery, Inc. He retired at the age of 75.

Max is one of the founders of Congregation Beth Israel in Mesquite, Texas, and served on its board of trustees. He is an active member of Congregation Shearith Israel and is a life member of its brotherhood. He is a member of the Jewish War Veterans and is an associate of the Dallas chapter of Hadassah. He is a life member of the board of directors of the Dallas Holocaust Museum.

Max has been involved with the Dallas Holocaust Center since its inception and often lectures about the Holocaust in schools, churches, colleges, and various organizations and institutions. In November 1989, he was honored by the Dallas chapter of Hadassah with the Myrtle Wreath Award for his humanitarian work on behalf of the Holocaust. He is also an honoree of Congregation Shearith Israel's Sisterhoods Torah Fund. He has completed a documentary, "Plagues of the Soul," which tells his story and hopes to distribute it to middle and junior high schools for use as a teaching aid. He plans to accomplish this as a nonprofit with any profits going towards student scholarships. He has also accompanied senior students on the "March of the Living" tour for the past five trips.

Frieda and Max have three children: two sons, Phillip and Barry, and a daughter, Shari Becker. All are married and between them have seven beautiful grandchildren: Sarah, Ross, Hayley, Blake, Alec, Delaney and Madison.

MAJOR GENERAL JAMES L. WILLIAMS - RETIRED

Former Commanding General, 4th Marine Division, one of the largest military units worldwide



Major General James Williams was last assigned as the Commanding General of the 4th Marine Division from 2007 to 2010. He retired August 1, 2010. His previous position was as the Assistant Division Commander of the 2nd Marine Division, which began in November 2006. Before that, he was Deputy Commanding General (Mobilization) of the Marine Corps Combat Development Command and served during combat operations as the Assistant Division Commander of the 2nd Marine Division at Camp Blue Diamond in Iraq. He was also with I Marine Expeditionary Force as the Deputy Commanding General in Iraq. He currently serves on the Secretary of Defense Reserve Force Policy Board.

Major General Williams was born in Pennsylvania, and received a B.S. degree from Slippery Rock University in 1975. He received Master's degrees from Georgetown University in Government and National Security Affairs, from Yale University in Hospital Management/Public Health and from the U.S. Army War College in International Security Studies. Currently, he is working on his Master's Degree in Computer Engineering and Computer Science.

Upon completion of The Basic School in Quantico, Virginia, in 1976, he was assigned in 1976 to the 3rd Marine Division to serve with 3rd Battalion, 9th Marines serving as a Rifle Platoon Leader and the Super Squad Platoon.

Returning from overseas in January 1978, he reported to 2nd Force Troops (now 2nd Marine Logistics Group), as the Assistant Command Inspector and was later assigned to 2nd Force Reconnaissance Company as a Force Recon Platoon Leader and deployed several times for NATO exercises.

In 1979, he was transferred to Marine Barracks, Washington, D.C. where he was promoted to Captain. During this tour, he served as Ceremonial Platoon Leader, White House Presidential Military Social Aide to Presidents Jimmy Carter and Ronald Reagan, coach of the Barracks boxing team, Head of the Basic School Correspondence Course at the Marine Corps Institute and attended graduate school at Georgetown University. He also completed the Amphibious Warfare Non-Resident Course in 1980.

In 1981, he was assigned to the Reserve component of the Marine Corps and was assigned to duty with the 14th Marines, 4th Marine Division as a Forward Observer, Battery Executive Officer, Battery Commanding Officer and Battalion Logistics Officer. While with the 14th Marines, in 1986, he was the recipient of the Outstanding Junior Marine Corps Reserve Officer Award presented by the Reserve Officers Association. He was promoted to Major in 1987. He also completed graduate school at Yale University during this period.

In 1988, he was assigned to the 4th Reconnaissance Battalion, where he served as the Battalion Operations and Training Officer, Battalion Diving Officer, and Executive Officer. Between 1990-1991, the Battalion was called to duty for Operation Desert Shield/Storm.

In 1992, he completed school and was assigned to the 4th Marine Division as Assistant Operations Officer. He was promoted to Lieutenant Colonel in 1994 and was assigned as Commanding Officer, 1st Battalion, 23rd Marines. In 1997, the battalion was assigned to the 1st Marine Regiment, 1st Marine Division for Kernal Blitz '97. He was selected to attend the U.S. Army War College Distant Education Program in 1997 and was promoted to Colonel in 1998.

In 2000, he was Deputy Commander, 1st Marine Expeditionary Force Augmentation Command Element (I MACE) and later graduated from the U.S. Army War College. In 2002, he was assigned as the Deputy Director, Operations CJTF-180, conducting combat operations in Afghanistan for Operation Enduring Freedom. He was selected for promotion to Brigadier General in 2003.

From 2003-2005, he served as the Commander, 1st Marine Expeditionary Force Augmentation Command Element (I MACE). During this period, he served as the Acting Commanding General, I Marine Expeditionary Force at Camp Pendleton.

His personal decorations include the Defense Meritorious Service Medal, Legion of Merit, Bronze Star Medal, Meritorious Service Medal, Navy Achievement Medal, Outstanding Volunteer Medal, Afghanistan Service Medal, Iraq Service Medal, Korean Defense Medal, Select Reserve Service Medal, and the National Defense Medal.

PANELIST BIOGRAPHIES

J. SCOTT CHASE

Attorney at Law



Scott Chase has practiced corporate, international, intellectual property and health law for over 30 years. He is currently a solo practitioner and has served as General Counsel for two public companies, including a large hospital management company. In 2002, he was among the first 28 Texas lawyers to be board certified in health law by the Texas Board of Legal Specialization. He has chaired the Corporate Counsel section of the Dallas Bar Association, its health law section and its solo and small firm section. He has also served as President of the Dallas Association of Young Lawyers.

His primary focus is business transactions for physicians and healthcare facilities, as well as regulatory issues such as HIPAA and peer review. He also handles general corporate matters and trademark/copyright issues for a variety of non-healthcare clients. Because of his experience in these fields, he has also served as an arbitrator, for both AAA and JAMS, in health reimbursement issues, intellectual property disputes, and as a mediator in peer review disputes.

He was named a *Texas Monthly* Super Lawyer for the past five years, including 2010-2011. Only 5 percent of Texas lawyers are included on that list and included in the 2010 – 2011 edition of *Best Lawyers in America*.

Mr. Chase is highly involved in the community, serving as Board Chair for AIDS Arms, Inc., a healthcare clinic and case management agency serving 12 counties in North Texas with a \$7 million budget. He serves on the boards of the Dallas Historical Society, the Dallas Opera, Oak Cliff Chamber of Commerce, Turner House (an arts support group), Oak Cliff Lions and Twelve Hills Nature Center. He previously served from 2003-2008 as a member of the DISD Bond Advisory Committee, overseeing \$1.3 billion in school construction and renovation. He was recently elected to the boards of Texans for State Parks and Jane's Due Process.

He is also a partner in Dallas Social Venture Partners (DSVP), a venture capital fund where investors and partners give their time, expertise and financial support to maximize the social return on their investment in Dallas nonprofit agencies that focus on education and children at risk. As part of his investment in DSVP, he is Co-Lead Partner for Youth Village Foundation, the nonprofit organization that supports education and other programs for residents of the Dallas County juvenile correctional facilities at Dallas Youth Village and Medlock Center.

He has also served on various City of Dallas boards, most recently the Board of Adjustment, and has served as president of two neighborhood associations. He is a past chair of Friends of Fair Park, former chair of The Dallas 40 (a public issues forum), the East Dallas Health Coalition (predecessor to the Parkland Hospital Community Oriented Primary Care Clinic) and former board member of the Dallas chapter of the National Association of Women Business Owners.

Mr. Chase served in the United States Army as a First Lieutenant from 1971 to 1973. He holds a B.A. in Political Science (1968) and a J.D. (1971) from the University of Houston.



DOMINGO GARCIA

Attorney at Law and Community Activist

Mr. Garcia has led an active civic, legal and political career. He was born in Midland, Texas and grew up in Dallas, Texas. He received his B.A. in Political Science from the University of North Texas in 1980. In 1983, he obtained his J.D. degree from Texas Southern University in Houston, Texas. In 1982, he won a scholarship to study at the El Colegio de Mexico in Mexico City. He obtained a Masters degree in International Relations.

Mr. Garcia is a former Mayor Pro Tem for the city of Dallas and State Representative for Texas. In addition, he has been an editorial columnist and a successful trial lawyer for twenty three years.

After graduating from law school, Mr. Garcia worked as an intern in the District Attorney's office in Houston, Texas. In 1983, he established his own law firm, The Law Office of Domingo Garcia in Dallas, Texas. He has tried numerous criminal and civil cases. Currently, he primarily focuses his practice on personal injury, wrongful death, employment law and governmental relations cases.

He is a member of the American Association of Justice, State Bar of Texas, and the Northern, Southern and Western Federal Courts of Texas. In addition, ever since Mr. Garcia started practicing law, he has donated his time and talents to a legal clinic in West Dallas to provide legal services to the poor.

Mr. Garcia believes that public service is the duty and responsibility of every American. He has served as a precinct chairman, campaign volunteer and voter registrar.

In 1988, Mr. Garcia was elected to the National Democratic Committee where he served for eight years. He was on the executive committee and was chairperson of the Latino caucus. In 1991, he was proactive in the political fight to create single-member districts in Dallas. He ran for the Dallas City Council, was elected and served from 1991 to 1995. In 1993, Mr. Garcia became the first Latino ever elected Mayor Pro Tem for the city of Dallas.

He ran for Mayor of Dallas in 1995 and despite a strong effort, lost his bid. In 1996, he ran for the Texas Legislature, was elected and served from 1996 to 2002. As a Representative, he served on the Criminal Jurisprudence and Judicial Affairs Committees. He passed numerous bills to help students go to college, prevent dropouts, as well as bills for law enforcement and civil rights.

On April 9, 2006, Domingo was the key leader and organizer of the largest march in Texas history, when over 500,000 people gathered in downtown Dallas to support comprehensive immigration reform.

Mr. Garcia is currently the General Counsel for LULAC, the nation's oldest Latino civil rights organization. He is the founder of the Phoenix Project, a drug treatment program for youth. He has established the Domingo Garcia scholarship at the University of North Texas, sponsors the ATLA student law organization at Texas Southern University and created an endowment for law students at Texas Southern University's Thurgood Marshall School of Law.

Mr. Garcia served as a weekly editorial writer for the *Dallas Times Herald* writing on current events and Latino issues. He is currently an editorial writer for *Al Dia*, Dallas' largest Spanish newspaper. He has been quoted in numerous national papers such as the *New York Times*, *The Washington Post*, the *San Francisco Examiner*, and the Associated Press. He is a regular guest on local, state and national radio and television shows and provides political commentary for WBAP 820 AM in Dallas, Texas.

Mr. Garcia has won numerous awards and recognitions including "Best Councilman" by *Dallas Observer* (1993), "Citizen of the Year" by the *Oak Cliff Tribune* (1993-1994), "One of the Most Influential Hispanics in Texas" by *Texas Hispanic Magazine* (1996), "Heroes of the 77th and 78th Legislature" by the Stonewall Democrats (2001), "Community Advocate of the Year" by the Bilingual Association of Texas (2002), the "Service Award" from the Texas Democratic Caucus (2002) and the "Attorney of the Year" for the Texas Southern Alumni Association (2002).

Mr. Garcia is a popular public speaker on civic, political and Latino issues. He is a regular speaker for the U.S. State Department on issues of democracy and municipal affairs. He has spoken at numerous local, state and national events. However, his favorite audiences are students at public schools and universities. He is a speaker at several schools every year.

Mr. Garcia has traveled throughout the world on both business and pleasure. He has visited over 74 countries in Central and South America, Europe, Asia and Australia.



JOHN GOODMAN

President and CEO & Kellye Wright Fellow, National Center for Policy Analysis

John C. Goodman is president and CEO of the National Center for Policy Analysis. The *Wall Street Journal* and the *National Journal*, among other media, have called him the “Father of Health Savings Accounts.” He is also the Kellye Wright Fellow in health care. The mission of the Wright Fellowship is to promote a more patient-centered, consumer-driven health care system.

Dr. Goodman’s health policy blog is the premiere right-of-center health care blog on the Internet. It is the only place where pro-free enterprise, private sector solutions to health care problems are routinely examined and debated by top health policy experts throughout the country—conservative, moderate and liberal.

Dr. Goodman regularly appears on television and radio news and talk programs and authors editorials on economic policy issues. He regularly appears on the FOX News Channel, CNN, FOX Business Network and CNBC. He’s also appeared on the Lehrer News Hour (PBS) and was a debater on many of William F. Buckley’s Firing Line programs. Goodman also regularly contributes editorials to the *Wall Street Journal*, *Kaiser Health News* and other national publications.

In an unsurpassed national education effort to communicate patient-centered ObamaCare alternatives, Dr. Goodman spearheaded a grassroots campaign resulting in more than 1.3 million petition signatures and 1.2 million emails to Congress. The “Free Our Health Care Now” petition is the largest online petition ever delivered to Capitol Hill.

He is frequently invited to testify before Congress on health care reform and retirement topics and is the author of more than 50 published studies on topics such as health policy, retirement reform and tax issues and nine books, including *Lives at Risk: Single Payer National Health Insurance Around the World*; *Leaving Women Behind: Modern Families, Outdated Laws*; and the trailblazing *Patient Power: Solving America’s Health Care Crisis*, the condensed version of which sold more than 300,000 copies.

A native of Waco, Texas, Dr. Goodman became interested in economics and classical liberal ideas while an undergraduate at the University of Texas at Austin, where he became vice president of the student body. He is a crossword puzzle aficionado, and *most days* he is able to conquer the puzzles in the *New York Times* in ink.

Dr. Goodman received his Ph.D. in economics from Columbia University, and has taught and done research at Columbia, Stanford University, Dartmouth University, Southern Methodist University and the University of Dallas.

BOB MCTEER

NCPA Distinguished Fellow and former President, Federal Reserve Bank of Dallas



Bob McTeer is a Distinguished Fellow at the National Center for Policy Analysis, covering macroeconomic issues, including monetary policy, fiscal policy, tax and education policy.

Bob is best known for his 36-year career with the Federal Reserve System, including 14 years as president of the Federal Reserve Bank of Dallas and member of the Federal

Open Market Committee (FOMC).

As a Fed policymaker, Bob gained a national reputation as an independent voice, or maverick, dissenting from the Alan Greenspan majority twice in 1999 and once in 2002. His outspoken views and plain talk got him the labels “Lone Star Loner” and “The Lonesome Dove.” He says he’s been called worse.

Bob’s free-market views in general and his vigorous support of free-trade in particular, gave the Dallas Fed its reputation during his tenure as “The Free-Enterprise Fed.” Bob has been a frequent guest on all the financial TV shows but is now an exclusive CNBC Contributor.

In addition to his own blog at <http://economyblog.ncpa.org/>, Bob has written for the *Wall Street Journal*, the *New York Times*, *Forbes.com* and other publications, and has spoken worldwide.

Prior to joining the NCPA in January 2007, Bob served two years as chancellor of the Texas A&M University System. Bob serves on several private sector boards and is a past member of The Board of Overseers of the University of Georgia’s Terry College of Business where he was named distinguished alumnus in 1991. He is also past president of the Association of Private Enterprise Education, a national association of free enterprise scholars and others who advocate market solutions to public policy problems, and a former board member of the National Council on Economic Education. He received his Ph.D. in Economics from the University of Georgia and received an Honorary Doctorate in Humane Letters from Austin College. Bob was featured as a Texas Legend in Business in 2004 by the Texas Cable News Network.

Bob’s low brow poetry and high brow vignettes appear on his web site www.bobmcteer.com, and have been featured on local community television.

RON NATINSKY

Councilmember, District 12 and Member of the Transportation and Environment Committee, City of Dallas

As Councilmember for the City of Dallas, Ron serves as Chair of the Council’s Economic Development and International Committees. He is also a member of the Council’s Budget, Finance and Audit, Legislative, Public Safety, and Transportation and Environment Committees. Ron also serves as Chairman of the Regional Transportation Council (RTC) and is a member of the Executive Committee of the Dallas Regional Mobility Coalition (DRMC). He also serves on the Management Committee for Vision North Texas and on the Board of Directors for the Dallas Convention and Visitors Bureau (DCVB). Ron also serves on the Board of Directors of the National League of Cities.

Ron has served the City of Dallas on a long list of Boards and Commissions during the 25 years prior to being elected to the City Council: License and Permit Appeal Board, Sign and Billboard Task Force, Cable TV Board, President of Cable Access TV Board, Planning Policy Papers Committee, Police Review Board, Mayor’s Neighborhood Advisory Committee, Urban Design Task Force and Board of Adjustment. While on the City Council, he has also served on the Resolutions Committee for the Texas Municipal League, the ITC and the Transportation and Infrastructure Committees for the National League of Cities.

Ron started his business career with his first business venture in 1967 and since then has used his entrepreneurial spirit to start many successful businesses over the course of the last 37 years. His business ventures are wide ranging and include years of international experience in Asia, Europe and South America.

Ron has served as a speaker at conventions and business meetings and has published numerous articles concerning technology and business management. He is a member of the North Dallas Chamber of Commerce and the Greater Dallas Planning Council along with other business, civic, and volunteer organizations. Ron has also served as president of his homeowners association and as president of several business organizations.



Ron grew up in Dallas, graduated from Hillcrest High School and attended North Texas State University (now the University of North Texas).

Ron has been married to his wife, Nancy, for 41 years. They have two adult, married sons and two adorable puppies. He found time during his busy business career to enjoy scuba diving, white water rafting, antiquing, traveling and building a garden railroad in his backyard. After 37 years of being a workaholic, Ron retired seven years ago to try taking it easy but instead found himself in a new full-time job: serving the Dallas City Council. He is now serving his third term on the City Council after being re-elected with 100 percent of the vote as he ran unopposed in the last election.



RANDAL O'TOOLE

Author and Senior Fellow, Cato Institute

Randal O'Toole is a Cato Institute Senior Fellow working on urban growth, public land and transportation issues. Mr. O'Toole's research on national forest management, culminating in his 1988 book, *Reforming the Forest Service*, has had a major influence on forest service policy and on-the-ground management. His analysis of urban land-use and transportation issues, brought together in his 2001 book, *The Vanishing Automobile and Other Urban Myths*, has influenced decisions in cities across the country. In his 2008 book, *The Best-Laid Plans*, Mr. O'Toole calls for repealing federal, state, and local planning laws and proposes reforms that can help solve social and environmental problems without heavy-handed government regulation. His latest book, *Gridlock: Why We're Stuck in Traffic and What to Do About It*, argues that government control of transportation is responsible for traffic congestion. An Oregon native, Mr. O'Toole was educated in forestry at Oregon State University and in economics at the University of Oregon.



DANIEL STEIN

President, Federation for American Immigration Reform

Dan Stein is the President of the Washington-based national immigration reform organization Federation for American Immigration Reform (FAIR). He is an attorney who has worked for nearly 24 years in the field of immigration law and law reform. Mr. Stein has been in his present position since January, 1988.

Prior to leading FAIR, Mr. Stein was the Executive Director of the Immigration Reform Law Institute, a public interest litigation group that represented a variety of organizations in immigration and administrative law matters. Mr. Stein has also been in private law practice in real estate, federal agency litigation, criminal law and tax-exempt corporate law.

A native of Washington, D.C., Mr. Stein's interest in immigration began as a professional staff member of the U. S. House of Representatives' Select Committee on Narcotics Abuse and Control (from 1977–1981), where he studied U.S./Mexico border issues and international crop substitution efforts. Mr. Stein is a graduate of Indiana University and the Catholic University School of Law.

With an annual budget of over \$4 million, FAIR has been working since 1979 to halt illegal immigration and establish legal immigration policies based on the national need, a stable U.S. population size, and the domestic priorities of the country as a whole. It is now the leading national organization of concerned citizens working to educate Americans on the benefits of reduced immigration into the United States.

Mr. Stein is the author of many articles on immigration published in scholarly journals as well as the popular press. Mr. Stein is routinely invited to appear on radio

and television as “America’s best known immigration reformer,” noted by Detroit’s leading talk show host David Newman. Mr. Stein has published hundreds of articles on immigration policy, and has appeared on national television literally a thousand times on just about every significant news program in America, including *60 Minutes*, *20/20*, *Nightline*, *The Today Show*, *Good Morning America*, *Fox News Live*, *Hannity and Colmes*, *Face the Nation*, *This Week*, *Crossfire*, *Dateline*, *The McLaughlin Group*, *The Brokaw Report*, *This Week* and the *Jim Lehrer News Hour*.

Mr. Stein has spoken to major groups across America, and has been asked to testify before Congress on related issues over 50 times.

BERNARD WEINSTEIN

Associate Director, Maguire Energy Institute and Adjunct Professor of Business Economics, Cox School of Business, Southern Methodist University



Bernard L. Weinstein is Associate Director of the Maguire Energy Institute and an Adjunct Professor of Business Economics in the Cox School of Business at Southern Methodist University in Dallas. From 1989 to 2009, he was Director of the Center for Economic Development and Research at the University of North Texas.

Dr. Weinstein studied public administration at Dartmouth College and received his A.B. in 1963. After a year of study at the London School of Economics and Political Science, he began graduate work in economics at Columbia University, receiving an M.A. in 1966 and a Ph.D. in 1973.

He has taught at Rensselaer Polytechnic Institute, the State University of New York, the University of Texas at Dallas, and the University of North Texas. He has been a research associate with the Tax Foundation in Washington, D.C. and the Gray Institute in Beaumont, Texas. He has worked for several U.S. government agencies including the President’s Commission on School Finance, the Internal Revenue Service and the Federal Trade Commission.

Dr. Weinstein has authored or co-authored numerous books, monographs and articles on the subjects of economic development, public policy and taxation, and his work has appeared in professional journals such as *Land Economics*, *Challenge*, *Society*, *Policy Review*, *Economic Development Quarterly*, *Policy Studies Journal*, and *Annals of Regional Science*. His work has also appeared in *The New York Times*, the *Wall Street Journal*, the *Los Angeles Times* and a number of regional newspapers and magazines. He is a former member of the editorial board of *Society* magazine and currently serves on *The Dallas Morning News* Board of Economists.

Dr. Weinstein has been a consultant to many companies, non-profit organizations and government agencies, and he testifies frequently before legislative, regulatory and judicial bodies. His clients have included AT&T, Texas Instruments, Reliant, Entergy, Devon Energy, the Nuclear Energy Institute, the U.S. Conference of Mayors, the Western and Southern Governors Associations, the Cities of Dallas and San Antonio, and the Joint Economic Committee of the U.S. Congress.

Dr. Weinstein was director of federal affairs for the Southern Growth Policies Board from 1978 to 1980 and served as director of the Task Force on the Southern Economy of the 1980 Commission on the Future of the South. From 1984 to 1987 he was chairman of the Texas Economic Policy Advisory Council and from 1987 to 1988 served as visiting scholar with the Sunbelt Institute in Washington, D.C. He is currently a panelist with the Western Blue Chip Economic Forecast. Dr. Weinstein is a member of the Dallas Association for Business Economics and is also a director of Beal Bank, the largest locally-owned bank in Texas.

MODERATOR BIOGRAPHIES



JOE BARNETT

Director of Policy Research, National Center for Policy Analysis

As director of policy research, Joe Barnett is responsible for the National Center for Policy Analysis' publishing program, working with academic authors, independent experts and the NCPA policy staff in the writing, editing and printing of NCPA books, studies and periodicals. He also works with other departments to market and promote NCPA publications and authors.

As an NCPA staff member for 10 years, Barnett has conducted research, written and edited studies in the areas of economic, education, welfare, tax and regulatory policies. He previously edited Daily Policy Digest, the NCPA's e-mail and Web-based newsletter summarizing public policy research news for opinion leaders.

Prior to joining the NCPA in 1995, Barnett held various positions with Ernst & Young related to electronic publishing and was an editorial assistant at McGraw-Hill. He served three years in Washington, D.C., as a legislative assistant to U.S. Representative Ron Paul (R-Texas). Prior to joining Congressman Paul's staff, Barnett was an intern at the National Journalism Center in Washington.

Barnett attended the University of Texas at Arlington on a National Merit scholarship and received a Bachelor of Arts degree in English. He was on the staff of the daily *Shorthorn* and taught freshman composition while attending graduate school.

Barnett has been extensively involved in civic and education groups. He was appointed to bond, budget and boundary committees by the Board of Trustees of the Arlington Independent School District, the third largest public school system in North Texas. He has also served on the City of Arlington's Zoning Board of Adjustment and the Advisory Board of the Arlington Public Library.



DEVON M. HERRICK

Senior Fellow, National Center for Policy Analysis

National Center for Policy Analysis Senior Fellow Devon Herrick is a health economist who concentrates on issues such as consumer-drive health care, Internet-based medicine and pharmaceutical drugs. Dr. Herrick also studies health insurance issues such as managed care, Medicare, Medicaid and the uninsured. He currently serves as chair of the Health Economics Roundtable of the National Association for Business Economics (NABE).

Numerous studies and papers based on his research have been published by the NCPA. Herrick is also a sought-after speaker on health policy issues. He is quoted widely in the press, including on radio and television.

His articles and comments have appeared in hundreds of newspapers across the country. He is a co-author, with John C. Goodman and Gerald L. Musgrave, of the book *Lives at Risk: Single-Payer National Health Insurance Around the World*.

Dr. Herrick received a Ph.D. in Political Economy and a Master of Public Affairs from the University of Texas at Dallas. He also holds an MBA with a concentration in finance from Oklahoma City University, a Master's degree from Amber University, as well as a BS in accounting from the University of Central Oklahoma.



EILEEN CURRY RESNIK

Senior Development Officer, National Center for Policy Analysis

Eileen Resnik is senior development officer at the National Center for Policy Analysis. She is responsible for donor relations and securing funding for the organization's operations.

Formerly director of the Murphy Enterprise Center at the University of North Texas (UNT), Eileen was responsible for the operations of the Center, including planning, coordinating, fundraising and the educational programs.

Eileen has over 20 years of success in corporate, government and educational settings. At UNT, she secured over \$1.5 million in grants for programs, a \$1 million endowment, and operated one of the few financially independent centers or institutes at UNT. She also planned, organized and implemented an annual event for over 1,000 attendees to promote the University.

Her background also includes successful stints with Johnson Controls, Inc. where she set a sales branch record for sales of \$2.57 million and the Texas Department of Agriculture (TDA). As a county extension agent for the Texas Agricultural Extension Service, she was responsible for coordinating special events for 26,000 youth annually and marketing programs. She also secured funding for educational programs and organized outreach initiatives with civic and community groups.

Ms. Resnik is especially proud of her efforts to develop and foster entrepreneurial opportunities for Texas students at all levels of the educational spectrum. Her successes include the development of the Connections breakfast series for small business owners, and entrepreneurship education programs for DISD and Frisco ISD educators.

While at UNT, she served as the university's system representative to the Texas Higher Education Economic Development Committee.



PAMELA VILLARREAL

Senior Policy Analyst, National Center for Policy Analysis

Pamela Villarreal is the National Center for Policy Analysis' expert on retirement, Social Security, economic growth and tax issues.

Villarreal has written studies and analyses on specific topics such as the danger of 401(k) borrowing, Social Security disability, the expiration of tax cuts and the future of Social Security and Medicare. She authored and co-authored numerous publications on diverse topics such as medical malpractice reform, Medicaid reform, the estate tax, smart growth policies, monetary policy and teacher pay. One of her studies, "Wealth, Inheritance and the Estate Tax" was co-authored with noted economist Jagadeesh Gokhale. She also has written "The Coming Tax Tsunami" and "Would you Benefit from a Roth IRA," among other reports.

Villarreal's work on the NCPA's 401(k) borrowing calculator and the negative consequences of borrowing from a 401(k) has been recognized by media throughout the country. Among those was Kathy Kristof, the award-winning personal finance columnist with *The Los Angeles Times*.

Villarreal routinely shares her insight with media outlets throughout the country, including *The Washington Post*, the *Atlanta Journal-Constitution*, and *Newsday*. She also has written commentaries that have appeared in the *Washington Times* and the *Ft. Worth Star-Telegram*, and provides interviews for radio stations in major markets.

Villarreal has bachelor's and master's degrees in Applied Economics from the University of Texas at Dallas.



RICHARD W. WALKER

Chief Operating Officer, National Center for Policy Analysis

A 10-year employee of the NCPA, Richard has varied and in-depth experience ranging from marketing communications and consulting for small- and mid-sized businesses to financial and investor relations and strategic market planning. He has been vice president of public relations at Dr Pepper/7 Up, national spokesperson for the Boy Scouts of America, senior vice president of financial communications at Edelman Worldwide and Midwest correspondent for Group W television and radio. He also held the position of visiting assistant professor of communications at the University of Texas at Arlington for five years.

Walker served for 10 years on the Keller (TX) ISD board of education, including four years as board president. He is a graduate of the University of Maryland (B.S. in journalism) and the University of Texas at Arlington (M.A. in economics) and has completed post-graduate work in accounting and finance.

NATIONAL CENTER FOR POLICY ANALYSIS

NCPA ideas have improved the lives of Americans for more than 27 years

HEALTH CARE

The nation's number one domestic policy problem is the rising cost of and difficulty accessing quality health care.

NCPA Achievements:

- Health Savings Accounts—More than 23 million families now manage some of their own health care dollars.
- *FreeOurHealthCareNow!* initiative—Educated 26 million Americans about health care reform with 1.34 million expressing their views to Congress.
- *What Does Health Reform Mean to You?*—Publication of an objective, easy-to-read pamphlet that addresses both benefits and costs of the new health care law, the Affordable Care Act.

Ideas in Progress:

- Make health insurance portable.
- Encourage insurance for pre-existing conditions.
- Create a national market for health insurance.
- Make tax subsidies for health insurance fair.

RETIREMENT

Entitlement programs—Social Security and Medicare—must keep the promises made to seniors, but sufficient funds have not been set aside for future retirees. Individual retirement savings are more important now than ever.

NCPA Achievements:

- Because of an NCPA-backed reform, more than 78 million Baby Boomers so far have worked beyond age 65 without losing Social Security benefits.
- Because of an NCPA/Brookings Institution plan, employers can now encourage more saving by automatically enrolling employees into 401(k) retirement plans with diversified portfolios.

Ideas in Progress:

- Repeal the disproportionate tax on income, including Social Security benefits, that adversely affects middle-income seniors.

- Replace pay-as-you-go entitlement programs with funded programs so that each generation pays its own way.
- Allow people to save today for health care expenses tomorrow.
- Promote retirement security by educating individuals about saving and investment options.

TAXES AND ECONOMIC GROWTH

A burdensome U.S. tax system costs taxpayers 25 cents just to raise \$1. Government spending threatens to bankrupt the national economy and erodes our international competitiveness.

NCPA Achievements:

- Roth IRAs: more than \$225 billion in savings has been taxed once and will never be taxed again.
- With significant help from the NCPA, the practice of mark-to-market accounting has been modified to provide banks and financial institutions more flexibility.

Ideas in Progress:

- Tax consumption, not savings.
- Implement a broad-based, low tax rate.
- Limit the growth of government spending to increases in output.

SMALL BUSINESS

Taxes and regulations threaten entrepreneurs, who create most of the new jobs in our economy.

NCPA Achievements:

- NCPA played a vital role in promoting pro-growth tax cuts, such as capital expensing, capital gains tax cuts and temporary repeal of the estate tax.

Ideas in Progress:

- Reform taxes and regulations that penalize growth.
- Reduce the tax burden on small businesses through full immediate expensing and permanent estate tax repeal.

ENERGY & ENVIRONMENT

In reducing environmental hazards, fostering energy independence and implementing energy-neutral national policies, NCPA scholars focus on reforms grounded in sound science that promote economic prosperity and more efficient and productive use of our natural resources.

NCPA Achievements:

- The NCPA's *Global Warming Primer* provides an objective approach to the debate and has been read and cited by thousands of legislators, school children and interested citizens.

- The NCPA's *Turning on the Lights*, co-authored by Nobel Prize winning economist Vernon Smith explores electric power restructuring across the United States.

Ideas in Progress:

- Highlight how environmental progress is necessary for environmental improvement and how unsound regulations dampen economic growth and retard environmental progress.
- Promote an energy-neutral national energy policy based on sound science with a goal of providing the most reliable, affordable mix of energy to consumers.
- Encourage removal of legal and regulatory barriers to domestic energy production, thus improving national security and economic progress.
- Publicize the cost and benefits of national and international efforts to restrict climate change.

COMMUNICATION / YOUTH PROGRAMS

Communication

- The advertising value of the NCPA's media coverage exceeds \$150 million per year.
- NCPA Web sites garner over one million unique visitors every month.
- *Daily Policy Digest* is distributed to nearly 500,000 email addresses daily, highlighting news from think tanks, academic journals, and newly published research.

Student Programs

- Four Star Debate: Developing Leaders with General Tommy Franks is an annual leadership development and debate program for some of America's brightest high school youth.
- Debate Central provides 400,000 high school students free access to the latest and best debate material available and sponsors hands-on workshops.
- The debate Web site garners more 1.5 million hits per month.
- Internships and Junior Fellowships expose college students to every aspect of the policy process in the Dallas office and on Capitol Hill.

NCPA WEBSITES

ncpa.org

NCPA's main site and home of Daily Policy Digest

retirementreform.ncpa.org

Provides information on retirement issues, including Social Security, Medicare, IRAs, 401(k)s and pensions

debate-central.ncpa.org

NCPA's free online resource for high school debaters

familyissues.ncpa.org

Provides information on public policies that impact working families

environment.ncpa.org

Home to the NCPA's initiative on energy and the environment

ncpa.org/healthcare

NCPA's comprehensive home to information about consumer-choice health care

taxesandgrowth.ncpa.org

A collection of key free-market tax policy and economic materials

NCPA BLOGS

healthblog.ncpa.org

John Goodman's Health Policy Blog offering insights on health news from the "Father of Health Savings Accounts"

economyblog.ncpa.org

Bob McTeer's Economic Policy Blog offering news and insights on economic growth, taxes and monetary policy

retirementblog.ncpa.org

News and insights on retirement, taxes and small business

environmentblog.ncpa.org

News and insights on energy and the environment.

SIGNATURE PUBLICATIONS

NCPA Alert

A bimonthly newsletter summarizing major public policy findings. Available to NCPA members only.

Daily Policy Digest

A free daily email summary of the best policy news from NCPA, the policy community and the media.

Weekly Health Policy Digest

A free weekly email summary of the best health policy news.



National Center for Policy Analysis

Dallas Headquarters

12770 Coit Rd., Suite 800, Dallas, TX 75251, 972-386-6272, 972-386-0924 (fax)

Washington Office

601 Pennsylvania Ave., N.W., Suite 900, South Building,
Washington, DC 20004, 202-220-3082, 202-220-3096 (fax)

E-mail: events@ncpa.org

Web Site: www.ncpa.org

NCPA's Hatton W. Sumners Distinguished Lecture Series

Inaugurated in 1991 to provide nationally and internationally renowned speakers and free-market economists a forum to present important issues to business leaders and college students, the series has attracted a great deal of local and national media attention, including C-SPAN. Attendance ranges from 300 to 1200 guests.