

DLA Strategic Materials

MISSION

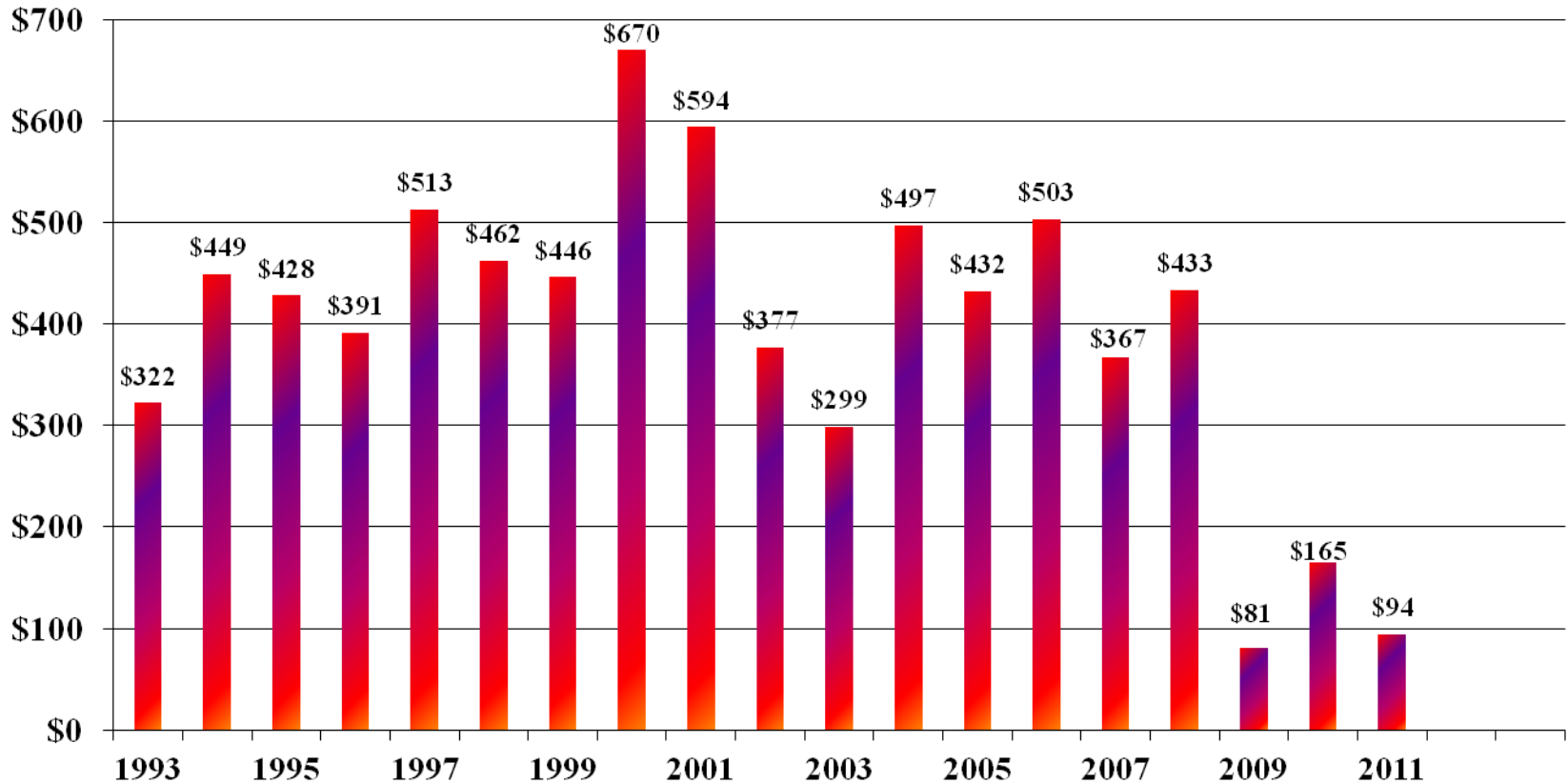
- Performs the operational functions of the National Defense Stockpile (NDS) per Strategic and Critical Material Stock Piling Act.
- Ensure strategic and critical materials availability for defense and essential civilian requirements.
- Conduct scientific, technologic, and economic investigations concerning the development, mining, and utilization of materials.
- Safe and environmentally sound acquisition, storage, maintenance, sale, and disposal of materials.
- Prepare budget requests, legislative proposals, and reports.

Stockpile Inventory

- 18 Materials
- 8 Storage Locations
 - 3 staffed depots
 - 5 unstaffed storage locations
- Current Value of Commodities – \$1.4 Billion
- Sale of excess NDS materials produce revenue for the Treasury General Fund and a variety of defense programs

Historical Sales Recap

Millions



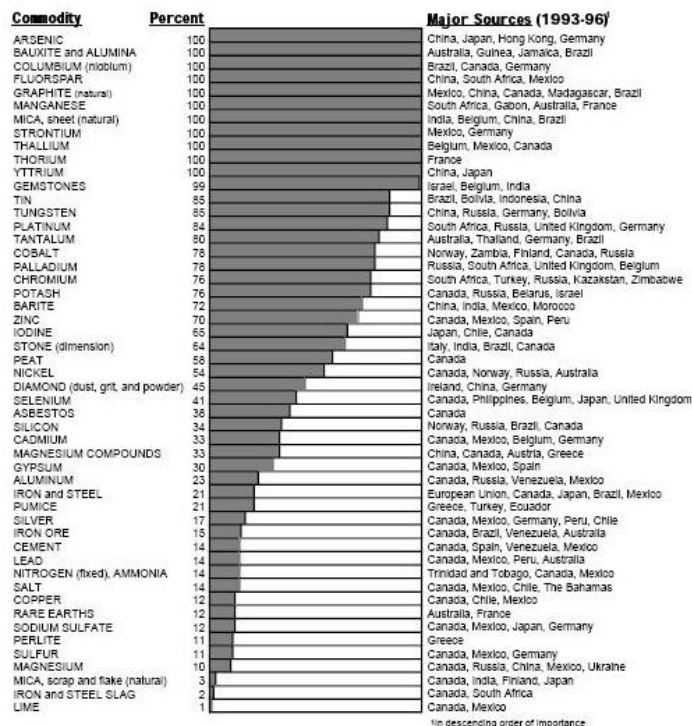
Fiscal Years

Total Sales - \$7.523 Billion

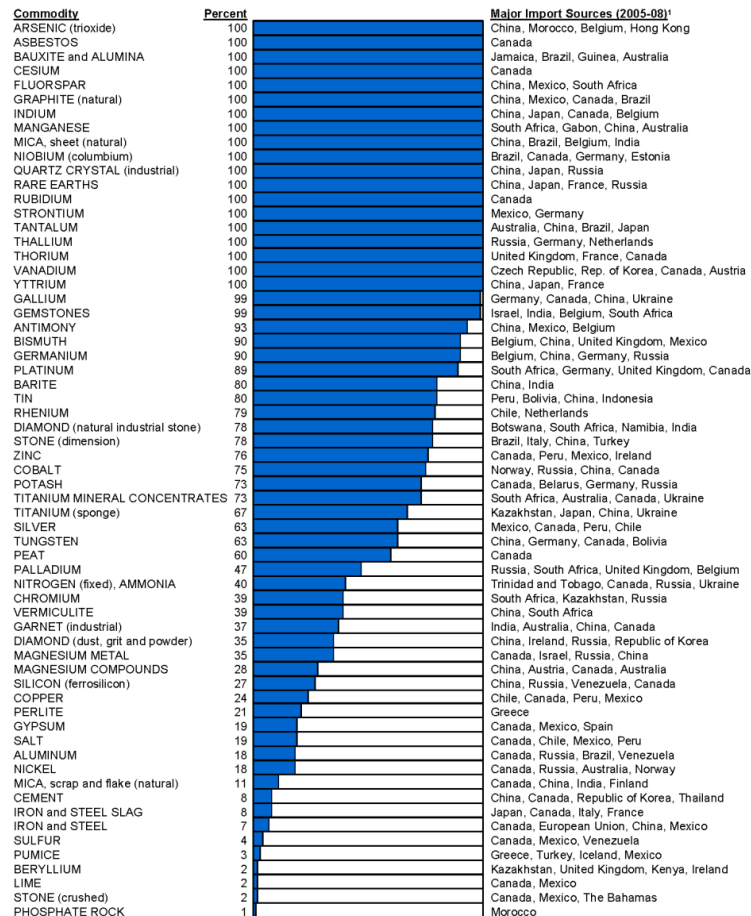
U.S. Reliance on Non-Fuel Imports is Expanding at an Accelerated Rate

The measurement of stockpile materials continue to grow in importance around the world

1997 U.S. NET IMPORT RELIANCE FOR SELECTED NONFUEL MINERAL MATERIALS



2009 U.S. NET IMPORT RELIANCE FOR SELECTED NONFUEL MINERAL MATERIALS



Additional commodities for which there is some import dependency but data are withheld or are insufficient to determine import-reliance levels:

Antimony	China, Mexico, Bolivia, South Africa	Mercury	Russia, Canada, Gosin, Kirgizstan
Bismuth	Mexico, Belgium, China, United Kingdom, Canada	Rhenium	China, Germany, Netherlands, United Kingdom, Russia
Gallium	France, Russia, Canada, Germany, Hungary	Rutile	Australia, South Africa, Sierra Leone
Germanium	Russia, United Kingdom, China, Belgium, Ukraine	Titanium (sponge)	Russia, Japan, China, Kazakhstan
Iridium	South Africa, Australia, Canada	Vanadium (ferrovanadium)	Russia, Canada, Belgium, Austria
Inertite	Canada, Russia, France, Italy, China	Vermiculite	South Africa, China
Kyanite	South Africa	Zirconium	Australia, South Africa

from USGS Mineral Commodity Summaries

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The Future

Reconfiguration

Restructures the National Defense Stockpile
(Has received Congressional Approval)

The National Defense Stockpile (NDS) becomes the Strategic Materials Security Program (SMSP)

Makes NDS acquisition vehicles available to platforms to stabilize supply chains.

Expands contracting initiatives to ensure access to materials necessary for National Defense

Reorganization

Restructures the internal organization to support the SMSP mission
(Pending DLA Approval)

Separates the Marketing Division from the Directorate of Stockpile Contracts

Creates the Directorate of Strategic Planning and Market Research

Creates 2 contracting divisions in the Directorate of Stockpile Contracts